

Asset Location Log

This log is designed to help you organize the locations of your important documents, accounts, and assets. Keep it updated regularly and store it in a secure place. Share its location with a trusted family member or executor.

1. Personal Information

Full Name: _____

Date of Birth: _____ Social Security #: _____

Address: _____

Phone / Email: _____

2. Important Documents

Document Type	Location / Folder	Notes / Contact Person
Birth Certificate		
Marriage Certificate		
Will / Trust		
Power of Attorney		
Healthcare Proxy / Living Will		
Property Deeds / Titles		
Insurance Policies		
Other		

3. Financial Accounts

Account Type	Institution / Bank	Account # (last 4 digits)	Online Access Info	Notes
Checking				
Savings				
Retirement (401k/IRA)				
Investments / Brokerage				
Life Insurance				
Credit Union				
Other				

4. Digital Assets & Passwords

Platform / Service	Username	Password Location	Notes
Email			
Banking			
Social Media			
Crypto Wallets			
Other			

5. Safe Deposit Box / Storage

Location: _____

Key Location / Access: _____

Contents: _____

6. Trusted Contacts

Role	Name & Contact Info
Executor	
Attorney	
Financial Advisor	
Pastor / Spiritual Leader	
Other	

MPW Encouragement: Good stewardship includes order. By preparing this Asset Location Log, you remove confusion, protect your legacy, and bless your family with peace of mind.

