

Family Meeting Agenda (Legacy Talk Guide)

“Teach them to your children and to their children after them.” — Deuteronomy 4:9

This agenda is designed to guide a family “Legacy Talk.” The purpose of this meeting is to create clarity, unity, and peace about the future. It is not only about documents, but about values, vision, and blessing.

Suggested Agenda Flow

1. Opening Prayer

- Thank God for family, unity, and stewardship.
- Invite His wisdom into the discussion.

2. Vision & Values

- Share family’s guiding financial and faith principles.
- Example prompts:
 - “Our family values generosity, stewardship, and integrity.”
 - “We want our wealth to serve God’s Kingdom and our community.”

3. Overview of Prepared Documents

- Location of Will, Power of Attorney, Healthcare Proxy, etc.
- Location of the Asset Location Log.
- Review of Transition Preparation Checklist.

4. Family Legacy Tools

- Share the Inheritance of Wisdom Journal or selected testimonies.
- Read aloud from the Family Blessings Booklet.
- Encourage each heir to write their commitments (Heir Preparation Guide).

5. Future Planning

- Discuss long-term goals: inheritance plans, giving plans, family traditions to continue.
- Clarify roles of executor, decision-makers, or trustees if applicable.

6. Q&A / Open Conversation

- Allow family members to ask questions, express concerns, or share input.

7. Closing Blessing

- Speak a blessing or prayer over heirs (Numbers 6:24–26).
- Optional: Anoint each heir or give them a symbolic token (Bible, letter, or written blessing).

MPW Encouragement

Legacy is not only in what you leave behind but in what you build within your family today. Having courageous conversations now ensures peace, clarity, and unity for generations to come.

